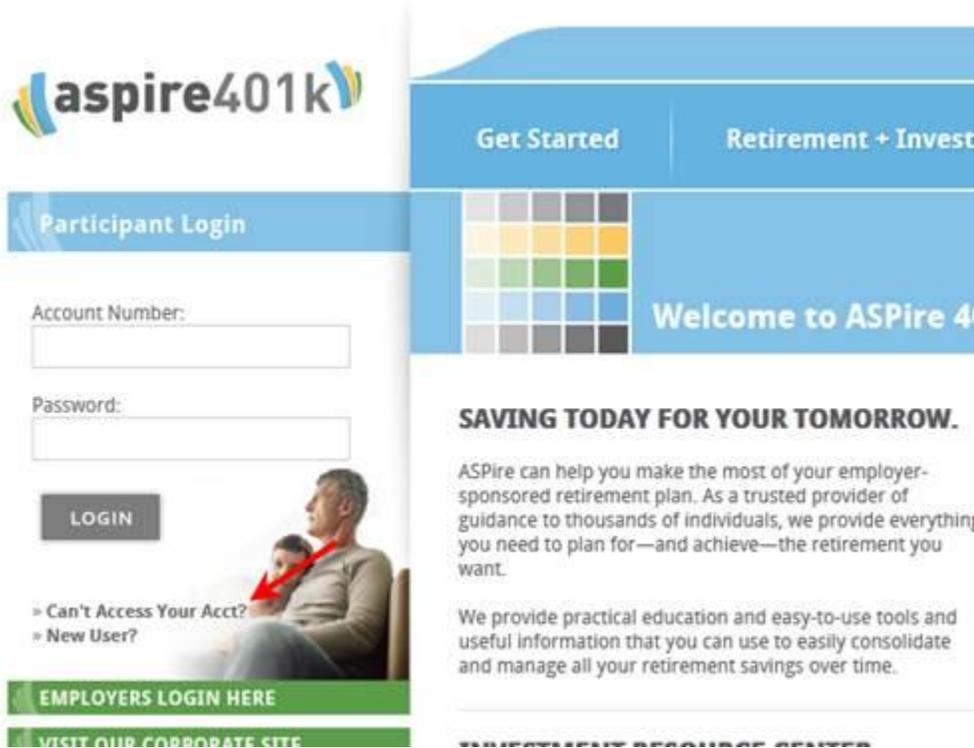
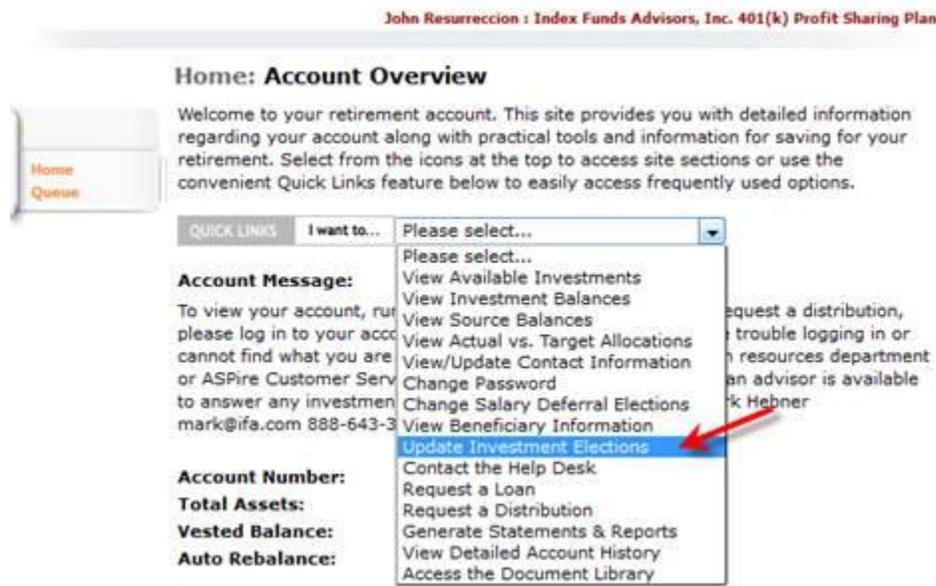


Go to ASpire401k.com and login (if you do not know your account info, click “Can’t Access Your Account?”)



From the Home Screen select “Update Investment Elections” from the drop-down menu.



Click "Edit"

Investments: Investment Elections

Listed below are your current investment elections. Click on the EDIT button at the bottom of the page to update your elections.

This feature only changes your investment elections for future contributions; it does not affect the allocation of existing balances in your account. PLEASE NOTE: If you have elected the **Automatic Rebalance Option**, your investments will be automatically rebalanced based on scheduled services, as determined by the plan. In that case, your existing balances will be reallocated to the most current investment elections on file at the time of that particular transaction. To avoid this from occurring, please opt out the automatic rebalance feature. If you have elected a **Model Portfolio or Managed account**, your existing balances could be reallocated depending on the investment management of the Model Portfolio or Managed Account. If you have elected a **Managed Account**, the automatic rebalance option will be automatically turned off.

Source: Default

Ticker	Investment / Portfolio	(%)
 	Dimensional Managed DC	100.00%

 EDIT

Select "Choose a Model Portfolio".

Investments: Update Investment Elections

Every investor has different needs specific to their situation and, as the account holder, you are free to direct all investments at your sole discretion. To help you address your specific needs, your retirement account has the following options. Please select which option you would like by clicking on the appropriate link below.

[Choose a Model Portfolio.](#)

For some investors, model portfolios provide the right amount of control without the time-consuming hands-on management required by developing and rebalancing their own custom allocations. Model portfolios help you achieve your personal investment objectives by using "pre-defined asset allocation strategies", which align your risk tolerance with the historic rates of return of different asset classes over long periods of time.

[Choose to Create your own Asset Allocation.](#)

This option is designed for account holders that have an understanding of investing fundamentals and wish to select from the available individual investments to create their own custom asset allocation.

 GO BACK

Choose your desired portfolio.

Investments: Investment Election - Model Portfolios

Please select a model portfolio from the "Select Portfolio" dropdown below.

Select Portfolio

<None>

- <None>
- (a). Index Portfolio 10
- (b). Index Portfolio 20
- (c). Index Portfolio 30
- (d). Index Portfolio 40
- (e). Index Portfolio 50
- (f). Index Portfolio 60
- (g). Index Portfolio 70**
- (h). Index Portfolio 80
- (i). Index Portfolio 90
- (j). Index Portfolio 100

Click on CONTINUE to select this Model Portfolio for your investment election



Please note: this does not affect your current balances. In order to change current balances to your new future elections you will need to setup Auto-Rebalance as follows:

From the Home Screen select "Set Auto-Rebalance Preferences" from the drop-down menu.

Home: Account Overview

Welcome to your retirement account. This site provides you with regarding your account along with practical tools and information retirement. Select from the icons at the top to access site section convenient Quick Links feature below to easily access frequently

QUICK LINKS I want to... Please select...

Account Message:
To view your account, run... please log in to your acco... cannot find what you are... or ASPi... Customer Serv... to answer any investmen... mark@ifaf.com 866-643-3...

Account Number:

Total Assets:

Vested Balance:

Auto Rebalance:

YTD Contribution Summ
Employee Deferral
Safe Harbor Match

TOTALS:

- Please select...
- View Available Investments
- View Investment Balances
- View Source Balances
- View Actual vs. Target Allocations
- View/Update Contact Information
- Change Password
- Change Salary Deferral Elections
- View Beneficiary Information
- Update Investment Elections
- Set Auto-Rebalance Preferences**
- Request a Transfer
- Request a Realignment
- Request a Rebalance
- Contact the Help Desk
- Request a Loan
- Request a Distribution
- Generate Statements & Reports
- View Detailed Account History
- Access the Document Library

Next check the box I Agree and hit Save:

My Info: Automatic Rebalancing

Automatic rebalancing re-distributes your entire investment allocation to match the investment allocation you have selected for on-going future contributions.

Your Plan is set up with the following Auto-Rebalance option:

Quarterly Rebalance (On or about 3/15, 6/15, 9/15 & 12/15)

If you agree to have your account automatically rebalanced as per this Auto-Rebalance schedule, click the checkbox below and then click the SAVE button.

I Agree



SAVE



REFRESH